

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

Manhattan

In Re. Rock 51 LLC

§
§
§
§

Case No. 25-10034

Debtor(s)

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 02/28/2025

Petition Date: 01/12/2025

Months Pending: 2

Industry Classification:

5	3	1	3
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Reporting Method: Accrual Basis ☐

Cash Basis ☒

Debtor's Full-Time Employees (current):

1

Debtor's Full-Time Employees (as of date of order for relief):

1

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☐ Statement of cash receipts and disbursements
- ☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☐ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Lee E. Buchwald
Signature of Responsible Party

03/24/2025
Date

Lee E. Buchwald
Printed Name of Responsible Party

420 Lexington Ave., Suite 1402 New York, NY 10170
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Rock 51 LLC

Case No. 25-10034

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$197,017	
b. Total receipts (net of transfers between accounts)	\$100,000	\$319,892
c. Total disbursements (net of transfers between accounts)	\$42,963	\$65,838
d. Cash balance end of month (a+b-c)	\$254,054	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$42,963	\$65,838

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$254,055
e. Total assets	\$12,254,055
f. Postpetition payables (excluding taxes)	\$33,110
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$33,110
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$7,156,637
n. Total liabilities (debt) (j+k+l+m)	\$7,189,747
o. Ending equity/net worth (e-n)	\$5,064,308

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name Rock 51 LLC

Case No. 25-10034

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Goldberg Weprin Finkel Goldst	Lead Counsel	\$0	\$0	\$0	\$0
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Debtor's Name Rock 51 LLC

Case No. 25-10034

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Debtor's Name Rock 51 LLC

Case No. 25-10034

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Rock 51 LLC

Case No. 25-10034

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Debtor's Name Rock 51 LLC

Case No. 25-10034

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Debtor's Name Rock 51 LLC

Case No. 25-10034

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	c					
c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☐ No ☒
- e. Are you current on postpetition estimated tax payments? Yes ☐ No ☒
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
 - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
 - Casualty/property insurance? Yes ☐ No ☒
 - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
 - General liability insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Rock 51 LLC

Case No. 25-10034

Part 8: Individual Chapter 11 Debtors (Only)

- | | |
|--|-----|
| a. Gross income (receipts) from salary and wages | \$0 |
| b. Gross income (receipts) from self-employment | \$0 |
| c. Gross income from all other sources | \$0 |
| d. Total income in the reporting period (a+b+c) | \$0 |
| e. Payroll deductions | \$0 |
| f. Self-employment related expenses | \$0 |
| g. Living expenses | \$0 |
| h. All other expenses | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | \$0 |
| j. Difference between total income and total expenses (d-i) | \$0 |
| k. List the total amount of all postpetition debts that are past due | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Lee E. Buchwald

Signature of Responsible Party

Chief Restructuring Officer

Title

Lee E. Buchwald

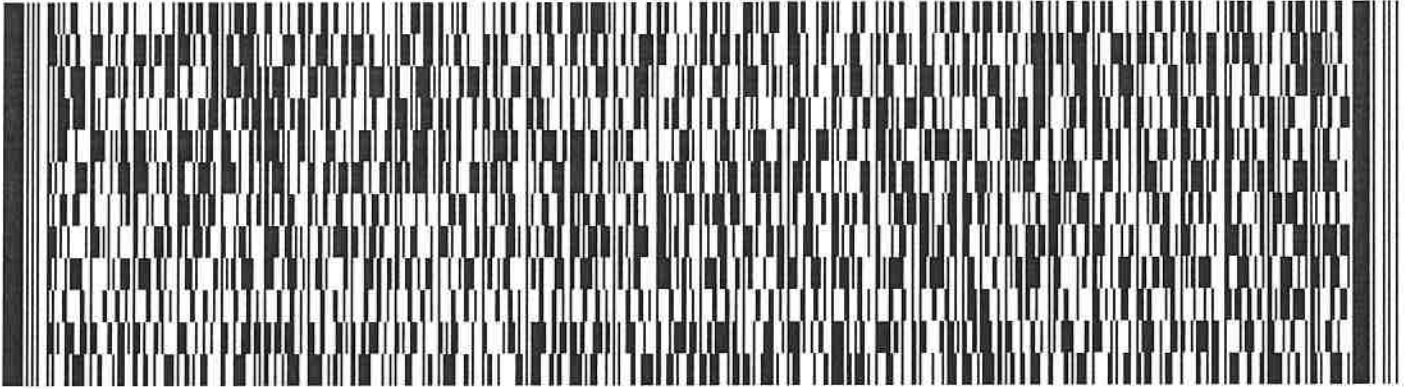
Printed Name of Responsible Party

03/24/2025

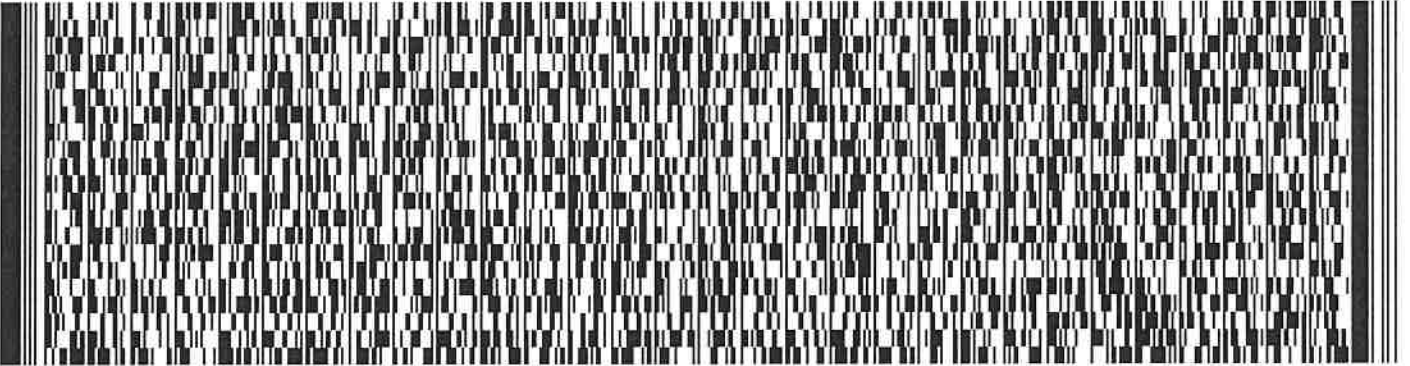
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Debtor's Name Rock 51 LLC

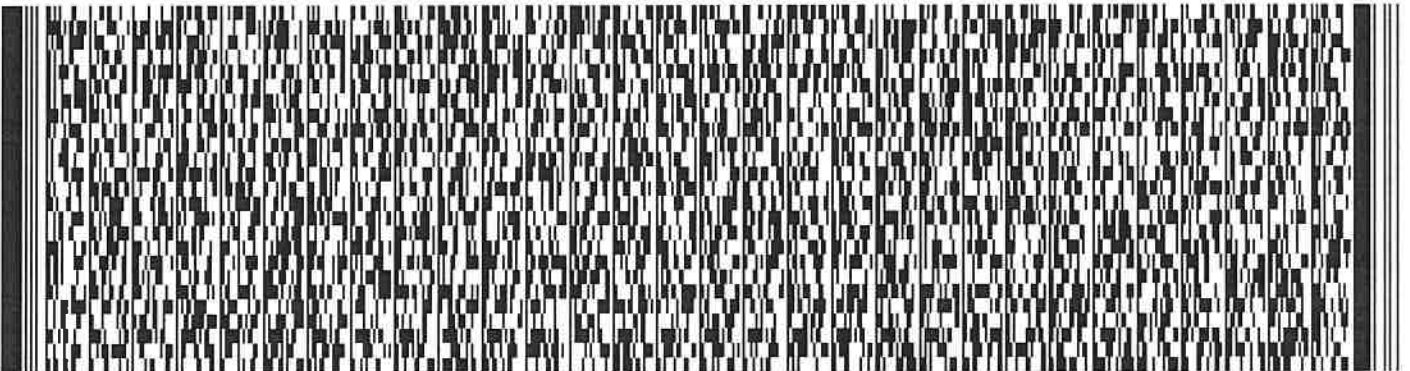
Case No. 25-10034



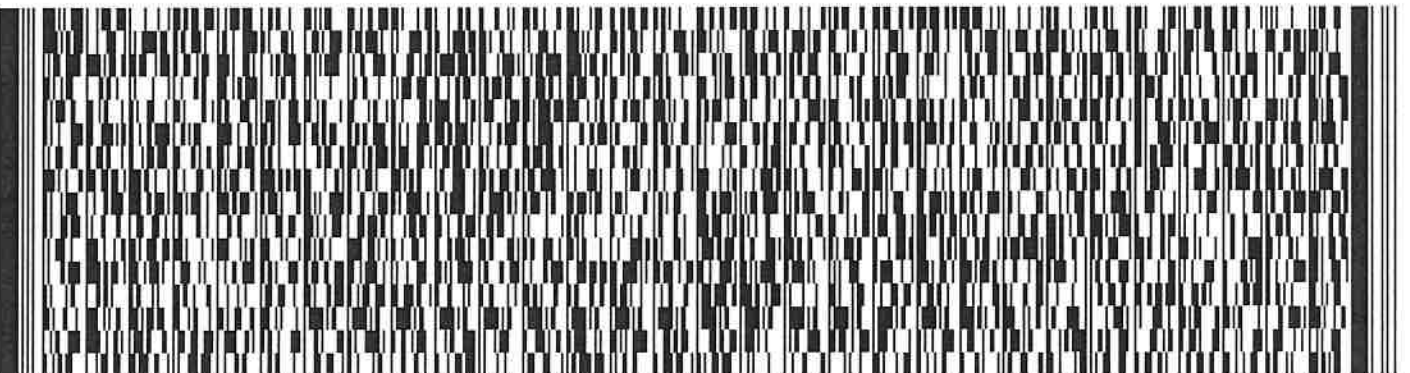
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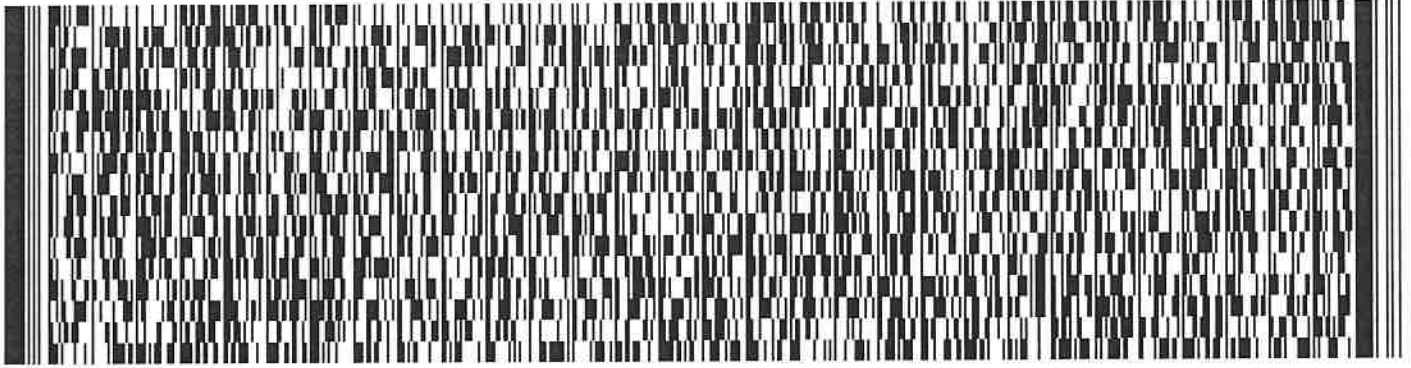
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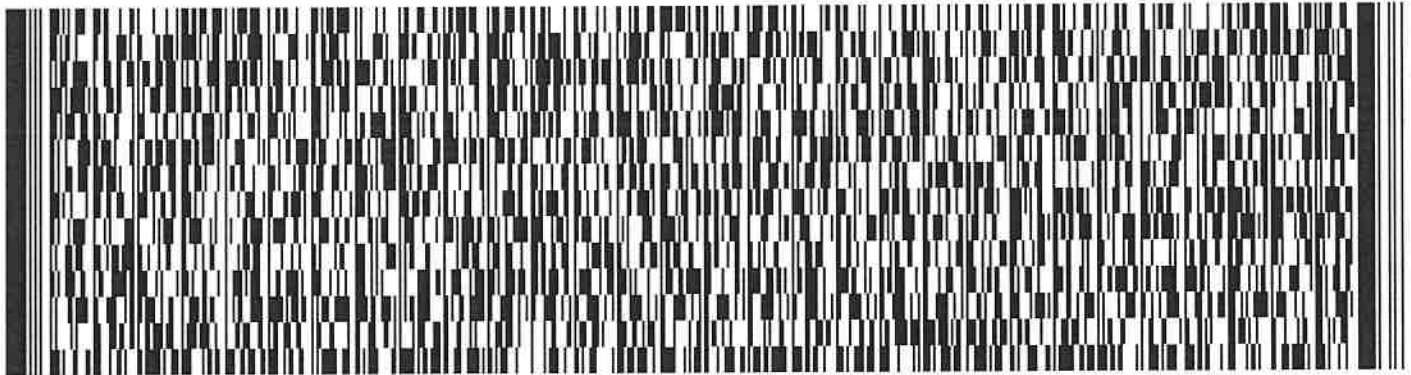
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Debtor's Name Rock 51 LLC

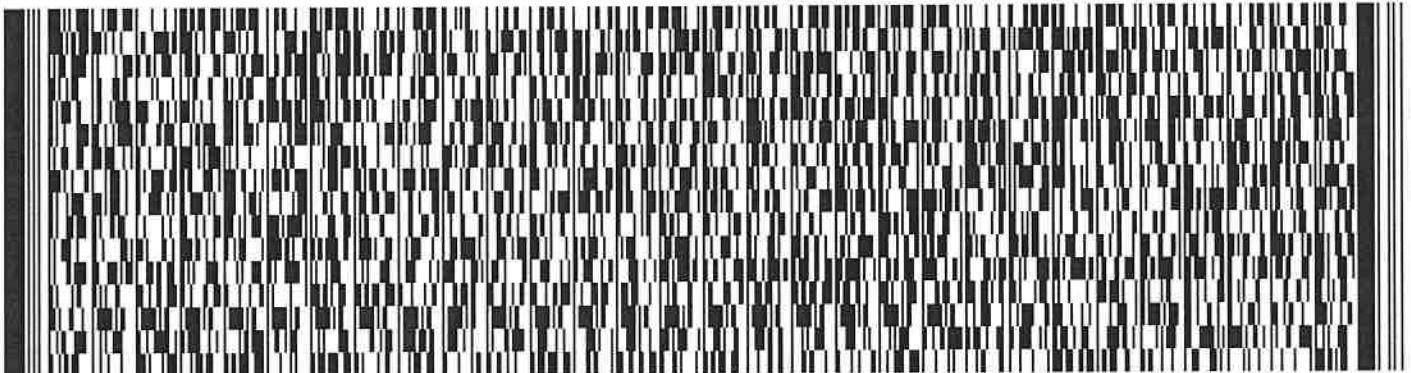
Case No. 25-10034



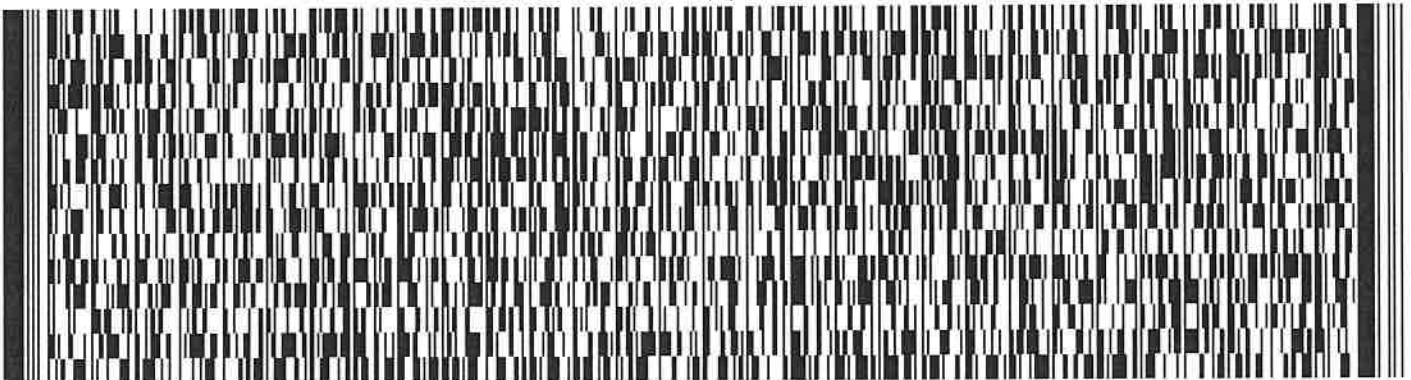
Bankruptcy1to50



Bankruptcy51to100



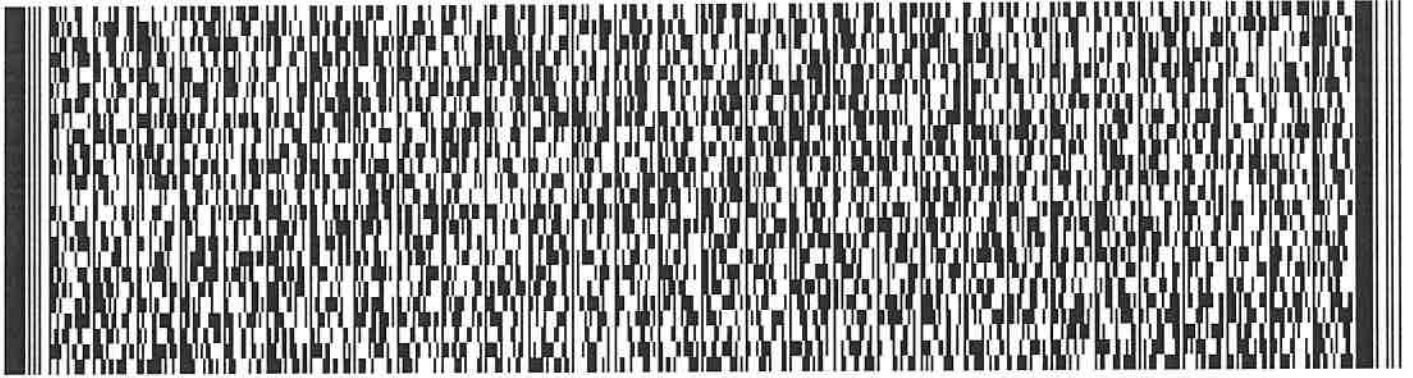
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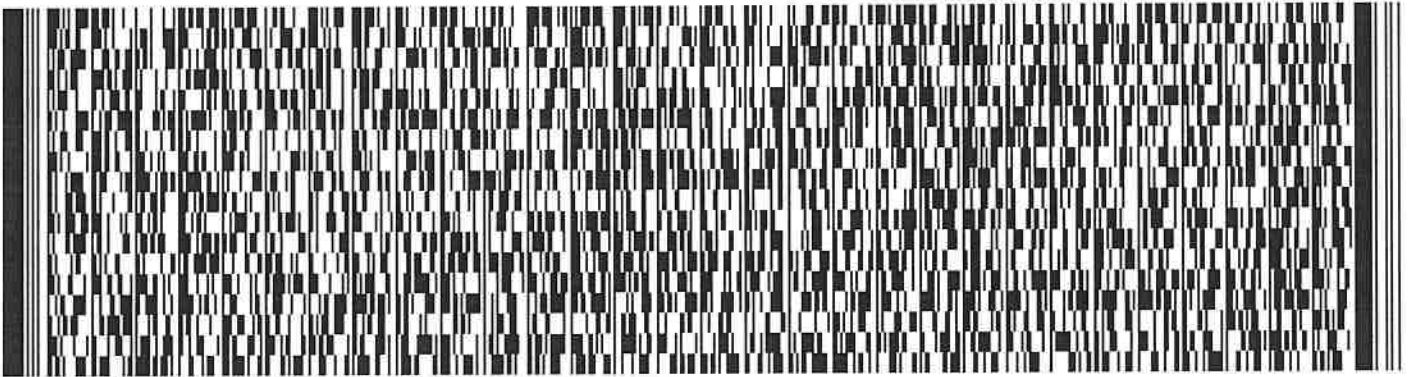
NonBankruptcy51to100

Debtor's Name Rock 51 LLC

Case No. 25-10034



PageThree



PageFour



9300 Flair Dr., 1St FL
El Monte, CA. 91731

ACCOUNT STATEMENT

Page 1 of 2
STARTING DATE: February 01, 2025
ENDING DATE: February 28, 2025
Total days in statement period: 28
1287
(0)

ROCK 51 LLC
CHAPTER 11 DEBTOR IN POSSESSION
CASE #25-10034
420 LEXINGTON AVE SUITE 1402
NEW YORK NY 10170-0057

Stay alert for financial scams. If you receive an email, text, or call from someone unknown about receiving or sending money for inheritance, charities, or anything similar, do not respond or share your personal information.

Commercial Analysis Checking

Account number	1287	Beginning balance	\$197,017.29
Low balance	\$162,092.13	Total additions	(1) 100,000.00
Average balance	\$205,525.81	Total subtractions	(7) 42,962.65
		Ending balance	\$254,054.64

CREDITS

Number	Date	Transaction Description	Additions
	02-19	Wire Trans-IN 9215e564-5465-4f7f -bd7c-37125d6e016d	
		ISKANDARBEK KADIRO 026013576	100,000.00

DEBITS

Date	Transaction Description	Subtractions
02-06	Onln Bkg Trfn D TO ACC 1322	14,725.00
02-10	Onln Bkg Trfn D TO ACC 1322	17,475.16
02-12	Onln Bkg Trfn D TO ACC 1322	2,725.00
02-20	Outgoing Wire ACD3254P00001565 Seatag Solutions I 026009593 /ROC/Inv 000124	1,149.67
02-24	Outgoing Wire ACD3258P00003532 Castle Kitchen and 026009593 /ROC/Inv 08189	1,950.00
02-24	Outgoing Wire ACD3258P00003531 Castle Kitchen and 026009593 Soho Granite	4,885.00
02-25	Analysis Servic ANALYSIS ACTIVITY FOR 01/25	52.82

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
01-31	197,017.29	02-12	162,092.13	02-24	254,107.46
02-06	182,292.29	02-19	262,092.13	02-25	254,054.64
02-10	164,817.13	02-20	260,942.46		



9300 Flair Dr., 1St FL
El Monte, CA. 91731

STARTING DATE: February 01, 2025

ENDING DATE: February 28, 2025

1287

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

Fill in the amounts below from the front of this statement and your checkbook.

Present Balance in
your checkbook..... \$_____

Subtract any service charges, finance or any other charges..... \$ _____

Sub Total \$.....

Add any deposits not yet
entered in checkbook
(Reverse Advances)..... \$

Subtract any checks not
yet entered in checkbook
(Reverse Payments)..... \$ _____

Balance.....\$

REV 11/07

9300 Flair Dr., 1St FL
El Monte, CA. 91731

ACCOUNT STATEMENT

Page 1 of 2
STARTING DATE: February 01, 2025
ENDING DATE: February 28, 2025
Total days in statement period: 28
1322
(0)

ROCK 51 LLC
CHAPTER 11 DEBTOR IN POSSESSION
CASE #25-10034
OPERATING ACCOUNT %LEE BUCHWALD
420 LEXINGTON AVE RM 1402
NEW YORK NY 10170-0057

Stay alert for financial scams. If you receive an email, text, or call from someone unknown about receiving or sending money for inheritance, charities, or anything similar, do not respond or share your personal information.

Commercial Analysis Checking

Account number	1322	Beginning balance		\$0.00
Low balance	\$-40.56	Total additions	(4)	34,965.72
Average balance	\$301.24	Total subtractions	(7)	34,965.72
		Ending balance		\$.00

CREDITS

Number	Date	Transaction Description	Additions
	02-06	Onln Bkg Trft C FR ACC 1287	14,725.00
	02-10	Onln Bkg Trft C FR ACC 1287	17,475.16
	02-12	Onln Bkg Trft C FR ACC 1287	2,725.00
	02-26	Credit Memo REV FEE	40.56

DEBITS

Date	Transaction Description	Subtractions
02-06	Outgoing Wire ACD3246P00001735 A&B World Consulti 021000089 /ROC/Inv 2025 - 01 08	750.00
02-06	Outgoing Wire ACD3246P00001734 YM PRO Corp 021000021 /ROC/Inv 1467/i c/ o	3,975.00
02-06	Outgoing Wire ACD3246P00002087 Castle Kitchen and 026009593 /ROC/Inv 88561	10,000.00
02-10	Outgoing Wire ACD324AP00002821 Castle Kitchen and 026009593 /ROC/Inv 08189 020 625	9,000.00
02-11	Outgoing Wire ACD324BP00001575 Bricble Corporatio 026009593 Freight charges	8,475.16
02-12	Outgoing Wire ACD324CP00001765 Baldon Group, Inc. 021000021 Inv 24052 24053	2,725.00
02-25	Analysis Servic ANALYSIS ACTIVITY FOR 01/25	40.56

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
01-31	0.00	02-11	0.00	02-26	0.00
02-06	0.00	02-12	0.00		
02-10	8,475.16	02-25	-40.56		



9300 Flair Dr., 1St FL
El Monte, CA. 91731

STARTING DATE: February 01, 2025

ENDING DATE: February 28, 2025

1322

ROCK 51 LLC

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

KEY WORDS